



QANTARA

Shero Pillay

Financial Advisor

ABOUT

Shero Pillay is an experienced financial-services professional with over 13 years of expertise spanning banking, private banking, lending, and commercial insurance. Starting her career at Nedbank in 2013, she advanced through multiple client-facing roles—including Private Banker and Relationship Manager before working as a Commercial Insurance Specialist.

Now operating as an independent Financial Advisor and authorised representative, Shero provides advisory and intermediary services for approved investment options. She holds an RE5 certification and a banking qualification (passed with 85%), with deep expertise in FAIS-compliant needs analysis, portfolio development, and client relationship management.

“Someone’s sitting in the shade today because someone planted a tree a long time ago.”

SERVICES OFFERED

- Client relationship management & retention
- Financial needs analysis
- Banking & financial services
- Private banking
- Insurance & portfolio development
- Account management
- Sales, business development & negotiation
- Financial-product discussions
- Regulatory & compliance-focused client service
- Sales forecasting & budgeting
- Pipeline management
- CRM systems

CONTACT

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